

## **STATE OF OHIO RESOURCES**

### OHIO ATTORNEY GENERAL

High School Financial Literacy Lesson Plans

<https://www.ohioattorneygeneral.gov/individuals-and-families/consumers/high-school-financial-literacy-lesson-plans>

### DEPARTMENT OF EDUCATION

Financial Literacy

<https://education.ohio.gov/Topics/Learning-in-Ohio/Financial-Literacy>

### OHIOMEANSJOBS.COM

Financial Literacy

<https://jobseeker.ohiomeansjobs.monster.com/PlanIt/FinancialLiteracy.aspx>

## **STATE OF KENTUCKY RESOURCES**

### DEPT OF EDUCATION

Financial Literacy Standards Resources

<https://education.ky.gov/curriculum/conpro/Pages/FinLit.aspx>

### KHEAA

*It's Money, Baby*

<https://www.kheaa.com/pdf/pubs/ItsMoneyBaby.pdf>

### Money 101

*An Introduction to Basic Finances*

<https://www.kheaa.com/web/resources/pdf/Money101.pdf>

Also a YouTube video:

<https://www.youtube.com/watch?v=LolZzJgpYvc>

### KENTUCKY FINANCIAL EMPOWERMENT COMMISSION

<https://kyfec.org/>

## **COMMONWEALTH OF PA RESOURCES**

Economic Education/Financial Literacy

<https://www.education.pa.gov/Teachers%20-%20Administrators/Curriculum/EconomicFinancialLiteracy/Pages/default.aspx>

## **STATE OF WEST VIRGINIA RESOURCES**

West Virginia State Treasurer

Personal Finance

<https://wvtreasury.com/Education/Personal-Finance>

Get-A-Life program

<https://wvtreasury.com/Education/Get-A-Life>

College for West Virginia

(WV Higher Educ Policy comm and WV Dept of Education among sponsors)

Financial Fitness

[https://secure.cfwv.com/Financial\\_Aid\\_Planning/Financial\\_Fitness/\\_default.aspx](https://secure.cfwv.com/Financial_Aid_Planning/Financial_Fitness/_default.aspx)

## **US GOVERNMENT RESOURCES**

### CONSUMER FINANCIAL PROTECTION BOARD

<https://www.consumerfinance.gov/>

See the Consumer Tools and Practitioner Resources tabs

### US DEPARTMENT OF DEFENSE

Personal Finance

<https://www.militaryonesource.mil/personal-finance>

### US DEPARTMENT OF EDUCATION

Federal Student Aid - Financial Literacy Resources

<https://financialaidtoolkit.ed.gov/resources/financial-literacy-resources.pdf>

Financial Awareness Counseling

<https://studentloans.gov/myDirectLoan/financialAwarenessCounseling.action?execution=e1s1>

Federal Student Aid and Identity Theft

<https://studentaid.gov/sites/default/files/student-aid-and-identity-theft.pdf>

Money Management Checklist for College Students

<https://studentaid.gov/sites/default/files/money-management-checklist.pdf>

### FEDERAL RESERVE SYSTEM

Federal Reserve Education

<https://www.federalreserveeducation.org/>

### FEDERAL RESERVE BANK OF CLEVELAND

Financial Literacy Curriculum

<https://www.clevelandfed.org/diversity-equity-inclusion/financial-literacy-curriculum>

### FEDERAL RESERVE BANK OF NEW YORK

Community Development and Education

<https://www.newyorkfed.org/outreach-and-education>

### FEDERAL RESERVE BANK OF PHILADELPHIA

Education (See Education and Consumer Finance Institute tabs)

<https://www.philadelphiafed.org/education>

### FEDERAL DEPOSIT INSURANCE CORPORATION (FDIC)

Financial Education & Literacy

<https://www.fdic.gov/consumers/education/>

Consumer Assistance and Information

<https://www.fdic.gov/consumers/assistance/>

### FEDERAL TRADE COMMISSION

Consumer Information

<https://www.consumer.ftc.gov/>

### FINANCIAL LITERACY & EDUCATION COMMISSION

MyMoney.gov

<https://www.mymoney.gov/Pages/default.aspx>

US DEPARTMENT OF THE INTERIOR  
Office of the Special Trustee for American Indians (OST)  
Financial Empowerment  
[https://www.doi.gov/ost/individual\\_beneficiaries/financial\\_empowerment/iim-financial-empowerment](https://www.doi.gov/ost/individual_beneficiaries/financial_empowerment/iim-financial-empowerment)

US DEPARTMENT OF JUSTICE  
Credit Counseling Agencies Pursuant to 11 U.S.C. 11  
<https://www.justice.gov/ust/list-credit-counseling-agencies-approved-pursuant-11-usc-11>

### **NON-PROFITS/COMMUNITY-BASED ORGANIZATIONS/PROFESSIONAL ASSOCIATIONS**

ACCESSLEX  
*Financial Education Resources for Students*  
<https://www.accesslex.org/financial-education-resources-for-students>

AMERICAN ASSOCIATION OF COLLEGES OF PHARMACY  
*AACP Financial Literacy Guide for Student Pharmacists*  
<https://www.aacp.org/resource/financial-literacy>

AMERICAN BANKERS ASSOCIATION  
*Get Smart About Credit*  
<https://www.aba.com/advocacy/community-programs/get-smart-about-credit>

*Lights, Camera, Save!*  
<https://www.aba.com/advocacy/community-programs/lights-camera-save>

*Teach Children to Save*  
<https://www.aba.com/advocacy/community-programs/teach-children-save>

*Safe Banking for Seniors*  
<https://www.aba.com/advocacy/community-programs/safe-banking-for-seniors>

AMERICAN DENTAL ASSOCIATION  
*Financial Planning Issues for Dental Students*  
<https://www.ada.org/~/media/ADA/Education%20and%20Careers/Files/finplanOSA.pdf?la=en>

Financial Resources for Students in Dental Education Programs  
[https://www.adea.org/current-students/Financial\\_Resources/](https://www.adea.org/current-students/Financial_Resources/)

AMERICAN FINANCIAL SERVICES ASSOCIATION  
EDUCATION FOUNDATION  
MoneySKILL®  
<http://afsaef.org/>

AMERICAN INSTITUTE OF CERTIFIED PUBLIC ACCOUNTANTS  
360 Degrees of Financial Literacy  
<https://www.360financialliteracy.org/>

ASSOCIATION OF AMERICAN MEDICAL COLLEGES  
FIRST (Financial Information, Resources, Services & Tools)  
<https://students-residents.aamc.org/financial-aid/>

CONSUMER COUNSELING CREDIT SVC OF MID-OH VALLEY  
Rec'd funds for programs that promote financial literacy among Washington County (OH) residents.  
<https://www.wvcccs.org/>

CONSUMER FEDERATION OF AMERICA  
For Consumers  
<https://consumerfed.org/for-consumers/>

CREDIT ABUSE RESISTANCE EDUCATION  
<https://care4yourfuture.org/>

COUNCIL FOR GRADUATE SCHOOLS  
GradSense  
<https://gradsense.org/gradsense>  
Aimed at grad students but some resources still useful

FINANCIAL INDUSTRY REGULATORY AUTHORITY  
For Investors  
<https://www.finra.org/investors#/>

FIRST COMMAND EDUCATION FOUNDATION  
Education Resources  
<https://www.fcef.com/education/education-resources-3/>

Financial Tools and Calculators  
<https://www.fcef.com/education/financial-tools-and-calculators/>

FOOLPROOF FOUNDATION  
<https://www.foolproofme.org/>

GET YOUR REFUND  
<https://www.getyourrefund.org/en>

IN CHARGE EDUCATIONAL FOUNDATION  
Personal Finance Education  
<https://www.incharge.org/financial-literacy/>

JUMP\$TART COALITION FOR PERSONAL FINANCIAL LITERACY  
<https://www.jumpstart.org/>  
(about the organization; no pedagogy)

JUNIOR ACHIEVEMENT  
Programs  
<https://www.juniorachievement.org/web/ja-usa/ja-programs>

JUNIOR ACHIEVEMENT OF CENTRAL OHIO  
JA Financial Literacy Course  
<https://centralohio.ja.org/educator/opportunity/ja-financial-literacy-course>

MAPPING YOUR FUTURE  
Manage Your Money  
<https://www.mappingyourfuture.org/Money/>

## NATIONAL CONGRESS OF AMERICAN INDIANS

Native Financial Education Coalition

<http://www.ncai.org/initiatives/nativefinancial-ed/nfec>

## NATIONAL CREDIT UNION ADMINISTRATION

Financial Literacy and Resource Center

<https://www.ncua.gov/consumers/financial-literacy-resources>

## NATIONAL ENDOWMENT FOR FINANCIAL EDUCATION

High School Financial Planning Program

<https://www.hsfpp.org/>

Smart About Money

<https://www.smartaboutmoney.org/>

## NATIONAL FINANCIAL EDUCATORS COUNCIL

<https://www.financialeducatorsCouncil.org/>

## NEIGHBORWORKS® AMERICA

Financial Health

<http://www.neighborworks.org/Homes-Finances/Financial-Security>

## OPERATION HOPE

Credit and Money Management

<https://operationhope.org/credit-and-money-management/>

Employee Financial Wellness

<https://operationhope.org/employee-financial-wellness/>

## PENNSYLVANIA BANKERS ASSOCIATION

Financial Literacy

<https://www.pabankers.com/PBAWeb/ConsumerResources/FinancialLiteracy.aspx>

PA Library Association

Financial Literacy

<https://paforward.org/financial-literacy/>

## US CONFERENCE OF MAYORS

*DollarWi\$e: Mayors for Economic Mobility*

<https://www.usmayors.org/dollarwise/>

## WEST VIRGINIA BANKERS ASSOCIATION

Consumer Education Resources

<https://www.wvbankers.org/educationresources>

## WISE – WORKING IN SUPPORT OF EDUCATION

Financial Literacy

<https://www.wise-ny.org/programs-services/financial-literacy/>

## WOMEN'S INSTITUTE FOR FINANCIAL EDUCATION

*Money Matters*

<https://www.wife.org/investment-and-saving>

## **RECENT PUBLICATIONS – PRACTICAL GUIDANCE**

Dyson, Eric. *Personal Finance in your 20s and 30s*. (Wiley, 2017). ISBN: 978-1119517894. Dyson, Eric. *Personal Finance for Dummies*. 9<sup>th</sup> edition. (Wiley, 2018). ISBN: 978-1119517894.

Knox, Susan. *Financial Basics: A Money Management Guide for Students*. Second edition. (The Ohio State University Press, 2017). ISBN: 978-0-8142-5306-9. Highly recommended; very easy guide for students. The 2<sup>nd</sup> edition covers money management technology.

Kobliner, Beth. *Make Your Kid A Money Genius (Even If You're Not): A Parents' Guide for Kids 3 to 23* (Simon and Schuster, 2017). ISBN: 978-1476766812.

Kobliner, Beth. *Get a Financial Life: Personal Finance in Your Twenties and Thirties*. (Touchstone Books, 2017). ISBN: 978-1476782386

Lanchester, John. *How to Speak Money: What the Money People Say and What It Really Means*. (W.W. Norton & Co., 2015). ISBN: 978-1-607-148609

Lieber, Ron. *The Opposite of Spoiled: Raising Kids Who Are Grounded, Generous, and Smart About Money*. (Harper Paperbacks, 2016). ISBN: 78-0062247025.

Singletary, Michelle. *The 21-Day Financial Fast*. (Zondervan, 2015). ISBN: 978-0310338338

Whelan, Charles. *Naked Money: A Revealing Look at What It is and Why It Matters* (W.W. Norton & Co., 2016). ISBN: 978-0-393006902-0.

## **ONLINE TOOLS**

AARP

[https://www.aarp.org/money/money\\_tools/](https://www.aarp.org/money/money_tools/)

ANNENBERG LEARNER (ANNENBERG FOUNDATION)

Economics USA: 21st Century Edition

<https://www.learner.org/series/economics-ua-21st-century-edition/>

ANNUAL CREDIT REPORT

<https://www.annualcreditreport.com/index.action>

BANKRATE.COM

<https://www.bankrate.com/personal-finance/>

BLOOMBERG PERSONAL FINANCE

<https://www.bloomberg.com/personal-finance>

FICO SCORE

Education

<https://www.myfico.com/credit-education>

FINAID.ORG

<http://www.finaid.org/calculators/>

ID THEFT RESOURCE CENTER

<https://www.idtheftcenter.org/>

MAPPING YOUR FUTURE

<https://www.mappingyourfuture.org/money/calculators.cfm>

THE NEW YORK TIMES – YOUR MONEY  
<https://www.nytimes.com/section/your-money>

OPT OUT PRE-SCREEN  
<https://www.optoutprescreen.com/?rf=t>

SCHOLASTIC MATH  
Financial Literacy  
<https://math.scholastic.com/pages/topics/financial-literacy.html?page=1>

YAHOO FINANCE  
<https://money.yahoo.com/>

Leyva, Nico. "Learn By Doing: Best Online Financial Literacy Games". NerdWallet. March 25, 2013.  
<https://www.nerdwallet.com/blog/finance/learn-online-financial-literacy-games/>

## **VIDEO CONTENT**

FEDERAL RESERVE BANK OF CHICAGO AND VISA, INC.  
<https://www.finlitsummit.org/archive.php>  
(includes archive of previous summits from 2007-17)

NEXTGEN PERSONAL FINANCE  
Video Library  
<https://www.ngpf.org/video-library/>

Resource Lists for Financial Educators  
(courtesy of Barbara O'Neill of Rutgers Cooperative Extension)  
<https://www.ngpf.org/blog/activities/resource-lists-financial-educators-courtesy-barbara-oneill-rutgers-cooperative-extension/>

PBS  
*The Secret History of the Credit Card*  
<https://www.pbs.org/wgbh/pages/frontline/shows/credit/>

*Can You Afford to Retire?*  
(includes teacher guide)  
<https://www.pbs.org/wgbh/pages/frontline/retirement/>

*Ten Trillion and Counting*  
(about govt debt; includes teacher guide)  
<https://www.pbs.org/wgbh/pages/frontline/tentrillion/>

*Inside the Madoff Affair*  
(program about investing; includes a teacher's guide)  
<https://www.pbs.org/wgbh/pages/frontline/madoff/>

*The Ascent of Money*  
<http://www.pbs.org/wnet/ascentofmoney/>  
(see also the book on which this is based)

*In The Mix: Financial Literacy on the Money*  
(video clips, a transcript, calculators and resources)  
[http://www.pbs.org/inthemix/shows/show\\_money.html](http://www.pbs.org/inthemix/shows/show_money.html)

PBS  
*Thinking Money: The Psychology Behind Our Best and Worst Financial Decisions*  
<https://video.mpt.tv/video/mpt-presents-thinking-money-psychology-behind-our-best-and-worst-fin/>

*To Our Credit*  
(microcredit & microenterprise)  
<http://www.pbs.org/toourcredit/home.htm>

PBS LEARNING MEDIA  
Effective Instruction  
Program on teaching financial education, financial literacy  
[https://ny.pbslearningmedia.org/subjects/professional-development/effective-instruction/financial-education/?rank\\_by=recency](https://ny.pbslearningmedia.org/subjects/professional-development/effective-instruction/financial-education/?rank_by=recency)

## **ARTICLES ON DOCUMENTARIES & RESOURCES**

In addition to the those listed in this guide, there are educative documentaries. See these articles for summaries:

Colagrossi, Mike. "10 documentaries that will make you a lot smarter about money". *BigThink*®. June 17, 2018.  
<https://bigthink.com/mike-colagrossi/10-documentaries-that-will-make-you-a-lot-smarter-about-money>

Elkins, Kathleen. "8 documentaries that will make you smarter about money". *BusinessInsider*. November 24, 2015. <https://www.businessinsider.com/documentaries-about-money-2015-11>

Gravier, Elizabeth. "Here are the best free budgeting tools of 2023". (Updated January 3, 2023).  
<https://www.cNBC.com/select/best-free-budgeting-tools/>

Hamm, Trent. "These 4 Documentaries Will Teach You About Money". *US News and World Report/Money*. May 1, 2018. <https://money.usnews.com/money/blogs/my-money/articles/2018-05-01/these-4-documentaries-will-teach-you-about-money>

"The 8 Best Budget Apps for 2023" NerdWallet (Updated October 3, 2023).  
<https://www.nerdwallet.com/article/finance/best-budget-apps>

Tarver, Evan. "10 Must Watch Documentaries for Finance Professionals". Investopedia. Updated July 26, 2016.  
<https://www.investopedia.com/articles/professionals/100215/10-must-watch-documentaries-finance-professionals.asp>

*Note: a deliberate decision was made not to include resources from banking/finance institutions unless they are partnered with a government agency, a community-based organization or a professional association. A simple internet search, however, can yield such resources. Listings are for informational purposes only and do not constitute endorsement.*