

# Marietta College

## Application for Financial Aid for Canadian Citizens

### Dependent Students – 2008-2009 School Year

#### How to complete this form

*First*, read this page of instructions and fill out the form step by step, referring to the instructions as you go along.

*Second*, sign the form, make a photocopy of it, and send us the original along with a copy of your income tax form(s).

#### Information about student financial aid

**Only Canadian citizens may use this form. If you are not a Canadian citizen, you must complete the Free Application for Federal Student Aid (FAFSA).** With this application you are only applying for Marietta College need based financial aid. As a Canadian citizen, you are not eligible for financial aid administered through the U.S. Department of Education. You must reapply for financial aid each year you are enrolled at Marietta College.

Additional information about financial aid for Canadian students is available on the Financial Aid Information Page located at the following website: <http://www.finaid.org>. Click on the listing Other Types of Aid, then click on #4 Student Profile-Based Aid, and look under Canadian Students.

#### Instructions

**Carefully read the instructions and write legibly as you fill out this form.** Complete all questions. Do not leave any item blank. Mistakes and omissions will delay the processing of your application. The numbers on these instructions correspond to the numbers on the application form. Questions 3, 4, 5, 6, and 9 are self-explanatory and no instructions are provided.

Although others may help fill out this form, it is about the student. On this form, the words “you” and “your” always mean the student. When the word “support” is used it includes *money, gifts, loans, housing, food, clothes, car, medical and dental care, payment of college costs, etc.*

When filling out this form, round off all figures to the nearest dollar. For 50 cents or more, round up; for 49 cents or less, round down. Use Canadian figures. The exchange rate will be computed during processing.

#### Section A: You (the student)

1. Write your name the same as you wrote it on your Marietta College admission application.
2. Write in your permanent mailing address. All mail will be sent to this address.
7. Answer “**No**” if you do not have a bachelor’s degree from a college and you will not have one by July 1, 2008. Answer “**Yes**” if you already have a bachelor’s degree or will have one by July 1, 2008. Also answer “**Yes**” if you have or will have a de-

gree from a college in another country that is equal to a bachelor’s degree.

#### Section B: Your Plans

8. Check the box that best describes your enrollment plans for the 2008-2009 school year. Check only one box for each school term but provide information for each term listed.

#### For The Remainder of This Form:

Read the descriptions that follow to determine whose information should be included in the remainder of this form. Respond according to the instructions that apply to you.

**Your parents are both living and married to each other.** Answer the questions on the rest of this form about them.

**Your parents have divorced or separated.** Answer the questions on the rest of the form about the parent you lived with most in the last 12 months. If you did not live with one parent more than with the other, answer in terms of the parent who provided the most *financial* support during the last 12 months or during the most recent calendar year that you actually were supported by a parent.

**You have a stepparent.** If the parent that you counted above is married or remarried **as of today**, you must include information about your stepparent (even if they were not married in 2007). ***If you are giving information about your stepparent, note that whenever we say “parents” on the rest of this form, we also mean your stepparent.***

**Your parent is widowed or single.** Answer the questions on the rest of this form about that parent.

**You have a legal guardian.** Answer the questions on the rest of this form about your legal guardian. A legal guardian is a person who is appointed by a court to be your legal guardian in a legal relationship that will continue after June 30, 2008, **and** who is directed by a court to support you with his or her own financial resources.

#### Section C: Your Household

10. Show the current marital status of the people that you give information about on this form. For example, if you give information about your mother and stepfather, check the box that says “married/remarried,” because your mother and stepfather are married.

11. Write in the number of people in your household that your parents will *support* between July 1, 2008 and June 30, 2009. Include your parents and yourself. Include your parents’ other children if they get more than half their *support* from your parents. Include other people only if they now live with and get

more than half their *support* from your parents and will continue to get this support between July 1, 2008 and June 30, 2009.

**12.** Write in the number of people from question 11 who will be college students between July 1, 2008 and June 30, 2009. Always **include yourself. Do not include your parents.** Other family members may be counted as college students only if they are enrolling for at least 6 credit hours in at least one term. To be counted here, a college student must be working towards a degree or certificate leading to a recognized education credential at an accredited post-secondary educational institution.

## Section D: 2006 Income, Earnings, and Benefits

Even if you and/or your parents are not required to file an income tax return for 2007, you will need to show earnings for the year. Use your earnings records to answer the questions here.

**For Sections D and E,** if your answer to a question is “zero,” put a zero in the answer space. Do not leave the question blank. Complete both columns. The first column is to record financial information about the student. The second column is to record financial information about the parent(s).

**13 and 19.** Write in the amount from 2007 T1 General tax form - line 236. If you are not going to file this form, write in the amount that would be on this line if you were filing this form.

**14 and 20.** Write in the amount from 2007 T1 General tax form - line 420. If you are not going to file this form, write in the amount that would be on this line if you were filing this form.

**15, 21, and 22.** Write in the income earned from work. List your income from work on line 15. If both of your parents worked in 2007, list the amount your father/stepfather earned on line 21 and the amount your mother/stepmother earned on line 22. Include in the total anything that is or would be reported on T1 General tax form lines 101, 104, 135, 137, 139, 141 and 143.

**16 and 23.** Write in the amount from 2007 T1 General tax form – line 207.

**17 and 24.** If you and/or your parent(s) received free housing and/or food or received a living allowance in 2007 (including but not limited to members of the military and clergy), write in the value of the benefit or the allowance received.

**18 and 25.** If you and/or your parent(s) received any cash or had bills paid for you by someone else in 2007, write in the amount unless it has already been reported elsewhere on this form.

## Section E: Asset Information

If you are giving information for only one parent and that parent has jointly owned assets, give only that parent’s portion of the assets and debts. If your parent(s) have assets owned jointly with someone else - such as a business or farm - give only your parent(s)’ portion of the assets and debts.

In Section E, **do not include:**

- a home, if it is your principal place of residence,
- a family farm as defined in question 30/37,
- personal or consumer loans, or any debts that are not related to the assets listed,

- the value of life insurance policies and retirement plans.

**26.** Write in the age of the older parent for whom you are giving information on this form.

**27 and 34.** For cash, savings, and checking accounts, include the current balance as of the day you are completing this form.

**28 and 35.** If you and/or your parent(s) own real estate (other than your principal place of residence) and/or investments, write in how much they are worth **today**. Other real estate includes rental property, land, and second or summer homes. Include the value of portions of multifamily dwellings that are **not** the family’s principal residence. Investments include trust funds, money market funds, mutual funds, certificates of deposit, stocks, bonds, other securities, installment and land sale contracts *including mortgages held*, commodities, precious and strategic metals, etc.

**29 and 36.** Write in how much you and/or your parent(s) owe on the assets listed in 26 and 33.

**30 and 37.** If you and/or your parent(s) own a business, write in how much the business is worth **today**. Include the market value of land, buildings, machinery, equipment, inventories, etc.

**31 and 38.** Write in how much you and/or your parent(s) owe on the business. Include only the present mortgage and related debts for which the business was used as collateral.

**32 and 39.** If you and/or your parent(s) own an investment farm, write in the value of the farm **today**. Include the market value of land, buildings, machinery, equipment, livestock, inventories, etc. Do not include a family farm if it is your principal place of residence and you materially participated in the farm’s operation.

**33 and 40.** Write in what you and/or your parents owe on the investment farm. Include only the present mortgage and related debts for which the farm was used as collateral.

You must sign and date this form. If you don’t it will be returned unprocessed. At least one of your parents must sign this form.

**Everyone signing this form is certifying that all information on the form is correct.**

## Sending In Your Form

Double-check your form to make sure it is complete and accurate. Be sure it has the necessary signatures. Mail the form **along with photocopies of your 2007 tax return(s)** in the envelope provided. If you did not and are not required to file a 2006 tax return, include a note stating this. This application will be processed when the Marietta College Office of Student Financial Services has received all required information and documents.

If you have questions about this form, please contact the Office of Student Financial Services at (740) 376-4712.

# Marietta College

## Application for Financial Aid for Canadian Citizens Dependent Students - 2008-2009 School Year

### Section A: You (the student)

1. Student's name: \_\_\_\_\_  
Last name First name M.I.

2. Permanent mailing address: \_\_\_\_\_  
Number and street

\_\_\_\_\_  
City Province or territory Postal Code

3. Date of birth: \_\_\_\_ / \_\_\_\_ / \_\_\_\_ 4. Home telephone number: (\_\_\_\_) \_\_\_\_\_  
(area code)

5. Are you a Canadian citizen?  Yes  No If no, of what country are you a citizen? \_\_\_\_\_

6. Marital status as of today:  I am not married  
 I am married  
 I am separated from my spouse

7. Will you have your first bachelor's degree by July 1, 2008?  Yes  No

### Section B: Your Plans

8. Your expected enrollment status for the 2008-2009 school year: (Check one box in each row.)

School term	Full time	3/4 time	1/2 time	Not enrolled
Fall semester 2008	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Spring semester 2009	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Summer term 2009	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

9. Your grade level during the 2008-2009 school year: (Fill in only one.)

- |   |   |
|---|---|
| <input type="checkbox"/> 1st year/freshman  | <input type="checkbox"/> 4th year/senior              |
| <input type="checkbox"/> 2nd year/sophomore | <input type="checkbox"/> 5th year/other undergraduate |
| <input type="checkbox"/> 3rd year/junior    | <input type="checkbox"/> Other (please specify) _____ |

### Section C: Your Household

10. Your parent(s)' **current** marital status:  single, divorced, widowed  
 married/remarried  
 separated

11. Number in your parent(s)' household in 2007-2008:

12. Number of college students in household (excluding parents) in 2008-2009:

**Section D: 2007 Income, Earnings, and Benefits**

(Report information in whole dollars only.)

	STUDENT	PARENT(S)
2007 Total Income (T1 General tax form - line 236)	13. \$ <input type="text"/>	19. \$ <input type="text"/>
2007 Net federal tax (T1 General - line 420)	14. \$ <input type="text"/>	20. \$ <input type="text"/>
2007 Income earned from work (T1 General lines 101, 104, 135, 137, 139, 141, and 143)	15. \$ <input type="text"/>	(Father) 21. \$ <input type="text"/>
2007 Income earned from work (T1 General lines 101, 104, 135, 137, 139, 141, and 143)		(Mother) 22. \$ <input type="text"/>

**2007 Untaxed income and benefits (yearly totals only):**

Registered Pension Plan Contribution (T1 line 207)	16. <input type="text"/>	23. <input type="text"/>
Housing, food or other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits) (e.g. T1 line 231)	17. \$ <input type="text"/>	24. \$ <input type="text"/>
Money given to you or paid on your behalf, not reported elsewhere	18. \$ <input type="text"/>	25. \$ <input type="text"/>

**Section E: Asset Information**

	STUDENT	PARENT(S)
Age of your older parent		26. <input type="text"/>
Cash, savings and checking accounts	27. \$ <input type="text"/>	34. \$ <input type="text"/>
Real estate and investments value (Don't include your home.)	28. \$ <input type="text"/>	35. \$ <input type="text"/>
Real estate and investments debt (Don't include your home.)	29. \$ <input type="text"/>	36. \$ <input type="text"/>
Business value	30. \$ <input type="text"/>	37. \$ <input type="text"/>
Business debt	31. \$ <input type="text"/>	38. \$ <input type="text"/>
Investment farm value (Don't include a family farm.)	32. \$ <input type="text"/>	39. \$ <input type="text"/>
Investment farm debt (Don't include a family farm.)	33. \$ <input type="text"/>	40. \$ <input type="text"/>

**Section F: Read, Sign and Date Below**

By signing below, you certify that all the information on this form is true and complete to the best of your knowledge. You agree to give proof of the information, which, for tax filers, will include a copy of your Canadian tax form. **The student and at least one parent must sign below or this form will be returned unprocessed.**

\_\_\_\_\_  
Student signature

\_\_\_\_\_  
Father/stepfather signature

\_\_\_\_\_  
Date completed

\_\_\_\_\_  
Mother/stepmother signature

**Mail this form, along with a signed copy of your Canadian T1 General tax form, to:  
Office of Student Financial Services, Marietta College, 215 Fifth Street, Marietta, OH 45750 USA**